

**SECTION 16622 – PACKAGED GAS ENGINE GENERATOR SYSTEM****PART 1 GENERAL:**

## 1.01 SUMMARY:

- A. Provide and acceptance test a complete and operable emergency/standby electric generating system, transfer switch, and controls including all related devices and equipment.

## 1.02 SYSTEM CRITERIA:

- A. The automatic transfer switch shall conform to the requirements of the following codes and standards:
  1. UL1008. The transfer switch shall be UL listed and labeled.
  2. CSA C22.2, No. 14 – M91 Industrial Control Equipment.
  3. CSA 282, Emergency Electrical Power Supply for Buildings
  4. EN55011, Class B Radiated Emissions
  5. EN55011, Class B Conducted Emissions
  6. IEC 1000-4-5 (EN 61000-4-5); AC Surge Immunity. Similar waveforms are described in ANSI/IEEE 62.41-1991
  7. IEC 1000-4-4 (EN 61000-4-4) Fast Transients Immunity
  8. IEC 1000-4-2 (EN 61000-4-2) Electrostatic Discharge Immunity
  9. IEC 1000-4-3 (EN 61000-4-3) Radiated Field Immunity
  10. IEC 1000-4-6 Conducted Field Immunity
  11. IEC 1000-4-11 Voltage Dip Immunity
  12. NFPA70 – National Electrical Code. Equipment shall be suitable for use in systems in compliance to Article 700, 701, and 702.
  13. NFPA99 – Essential Electrical Systems for Health Care Facilities
  14. NFPA110 – Emergency and Standby Power Systems. The transfer switch shall meet all requirements for Level 1 systems.
  15. IEEE446 – Recommended Practice for Emergency and Standby Power Systems for Commercial and Industrial Applications.
  16. NEMA ICS10-1993 – AC Automatic Transfer Switches.
  17. ISO 9001 International Quality Standard.

### 1.03 SUBMITTALS:

- A. Submit in accordance with Section 01000.
  - 1. Manufacturer's product literature and performance data, sufficient to verify compliance to specification requirements.
  - 2. A paragraph by paragraph specification compliance statement, describing the differences between the specified and the proposed equipment.
  - 3. Manufacturer's certification of prototype testing.
  - 4. Manufacturer's published warranty documents.
  - 5. Shop drawings showing plan and elevation views with certified overall dimensions, as well as wiring interconnection details.
  - 6. Interconnection wiring diagrams showing all external connections required; with field wiring terminals marked in a consistent point-to-point manner.
  - 7. Manufacturer's installation instructions.
  - 8. O & M Manuals: Operators and spare parts manuals shall be provided for all system equipment. The manuals shall include outline, interconnection, wiring, and control drawings accurately describing the equipment provided. Provide ladder logic for all programmable logic controllers in the system.
  - 9. Results from generator test described in Quality Assurance paragraph 1.06 D of this section.

### 1.05 WARRANTY:

- A. A no deductible warranty shall be provided for all products against defects in materials and workmanship for five years from the date of Substantial Completion. Warranty shall cover all costs of covered repairs, including travel expenses.

### 1.06 QUALITY ASSURANCE:

- A. Single Source: The supplier shall be the manufacturer's authorized distributor, who shall provide initial start-up services, conduct field acceptance testing, and warranty service. The supplier shall have 24-hour service availability within 100 miles of the job site and factory-trained service technicians authorized to perform warranty service on all products provided. Suppliers who subcontract the service support for the products they sell will be excluded. The service facility shall have an adequate supply of replacement parts for the model genset being furnished. The engineer reserves the right to send a representative to the vendors' place of business to insure compliance with these criteria.
- B. The generator set manufacturer shall provide transfer switches to provide a single source of responsibility for all the products provided. Technicians specifically trained to support the product and employed by the generator set supplier shall service the transfer switches.
- C. The transfer switch manufacturer shall be certified to ISO 9001 International Quality Standard and shall have third party certification verifying quality assurance

in design/development, production, installation, and service, in accordance with ISO 9001.

- D. In addition to other generator tests, have the local generator's representative conduct an on site installed load test. This shall include documentation of the voltage and maximum kva & kw load on all phases. This load test shall use the entire building for the generator's load. All appliances, HVAC units including strip heat, inside and outside lighting, water heaters, etc., shall be on and consuming current during this test. Coordinate this load test with Dorchester County Facilities Maintenance.

## **PART 2 PRODUCTS:**

### **2.01 APPROVED MANUFACTURERS:**

- A. Manufacturers:
1. Cummins Power Generation
  2. Kohler Power Systems
  3. Caterpillar Inc.
  4. Substitutions: Pre-approved by County.

### **2.02 SPARK IGNITED ENGINE-GENERATOR SET:**

- A. 4-cycle, 1800 rpm, diesel engine generator set. Generator set ratings: 125 kW, 156 kVA at 0.8 PF, standby rating, based on site conditions noted below. System voltage Three phase: 208Y120 Volts AC, 60 hertz.
- B. Prototype Tests and Evaluation: Prototype tests shall have been performed on a complete and functional unit, component level type tests will not substitute for this requirement. Prototype testing shall comply with the requirements of NFPA 110 for level 1 systems.
- C. Performance:
1. Voltage regulation shall be plus or minus 0.5 percent for any constant load between no load and rated load. Random voltage variation with any steady load from no load to full load shall not exceed plus or minus 0.5 percent.
  2. Frequency regulation shall be isochronous from steady state no load to steady state rated load. Random frequency variation with any steady load from no load to full load shall not exceed plus or minus 0.25%.
  3. The diesel engine-generator set shall be capable of single step load pick up of 100% nameplate kW and power factor, less applicable derating factors, with the engine-generator set at operating temperature.
  4. At 90% sustained voltage the motor starting capability shall be a minimum of rated kVA. The generator set shall be capable of sustaining this minimum 90% of rated no load voltage with the specified kVA load at near zero power

factor applied to the generator set. The engine genset combination shall have a max surge capability of not less than 131 kw.

- D. Engine: The engine shall be spark ignited, 4 cycle, radiator and fan cooled. Minimum displacement shall be 496 cubic inches, with 8 cylinders. The horsepower rating of the engine at it's minimum tolerance level shall be sufficient to drive the alternator and all connected accessories but not less than 198 BHP. Two cycle engines are not acceptable. Engine accessories and features shall include:
1. P.M.G. (Permanent Magnetic Generation).
  2. An electronic governor system shall provide automatic isochronous frequency regulation.
  3. Skid-mounted radiator and cooling system rated for full load operation in 122 degrees F (50 degrees C) ambient as measured at the generator air inlet. Radiator shall be provided with a duct adapter flange. The cooling system shall be filled with 50/50 ethylene glycol/water mixture by the equipment supplier. Rotating parts shall be guarded against accidental contact per OSHA requirements.
  4. An electric starter(s) capable of three complete cranking cycles without overheating.
  5. Positive displacement, mechanical, full pressure, lubrication oil pump.
  6. Full flow lubrication oil filters with replaceable spin-on canister elements and dipstick oil level indicator.
  7. An engine driven, mechanical, positive displacement fuel pump. Fuel filter with replaceable spin-on canister element.
  8. Replaceable dry element air cleaner with restriction indicator.
  9. Flexible supply and return fuel lines.
  10. Engine mounted battery charging alternator, 65 ampere minimum, and solid-state voltage regulator.
- E. AC Generator: The AC generator shall be; synchronous, four pole, 2/3 pitch, revolving field, drip-proof construction, single prelubricated sealed bearing, air cooled by a direct drive centrifugal blower fan, and directly connected to the engine with flexible drive disc. All insulation system components shall meet NEMA MG1 temperature limits for Class H insulation system. Actual temperature rise measured by resistance method at full load shall not exceed 105 degrees Centigrade.
1. The generator shall be capable of delivering rated output (kVA) at rated frequency and power factor, at any voltage not more than 5 percent above or below rated voltage.
- F. Engine-Generator Set Control:
1. The generator set shall be provided with a microprocessor-based control system that is designed to provide automatic starting, monitoring, and control functions for the generator set. The control system shall also be designed to allow local monitoring and control of the generator set, and remote monitoring and control as described in this specification.

2. The control shall be mounted on the generator set. The control shall be vibration isolated and prototype tested to verify the durability of all components in the system under the vibration conditions encountered.
3. Control Switches:
  - a. Mode Select Switch. The mode select switch shall initiate the following control modes. When in the RUN or Manual position the generator set shall start, and accelerate to rated speed and voltage as directed by the operator. In the OFF position the generator set shall immediately stop, bypassing all time delays. In the AUTO position the generator set shall be ready to accept a signal from a remote device to start and accelerate to rated speed and voltage.
  - b. EMERGENCY STOP switch. Switch shall be red "mushroom-head" push-button. Depressing the emergency stop switch shall cause the generator set to immediately shut down, and be locked out from automatic restarting.
  - c. RESET switch. The RESET switch shall be used to clear a fault and allow restarting the generator set after it has shut down for any fault condition.
  - d. PANEL LAMP switch. Depressing the panel lamp switch shall cause the entire LED panel to be lighted with DC control power. The panel lamps shall automatically be switched off 10 minutes after the switch is depressed, or after the switch is depressed a second time.
4. Generator Set AC Output Metering. The generator set shall be provided with a metering set including the following features and functions:
  - a. Analog voltmeter, ammeter, frequency meter, power factor meter, and kilowatt (KW) meter. Voltmeter and ammeter shall display all three phases. Meter scales shall be color coded in the following fashion: green shall indicate normal operating condition, amber shall indicate operation in ranges that indicate potential failure, and red shall indicate failure impending. Metering accuracy shall be within 1%.
  - b. Digital metering set, 1% accuracy, to indicate generator RMS voltage and current, frequency, output current, output KW, KW-hours, and power factor. Generator output voltage shall be available in line-to-line and line-to-neutral voltages, and shall display all three-phase voltages (line to neutral or line to line) simultaneously.
  - c. The control system shall monitor the total load on the generator set, and maintain data logs of total operating hours at specific load levels ranging from 0 to 110% of rated load, in 10% increments. The control shall display hours of operation at less than 30% load and total hours of operation at more than 90% of rated load.
  - d. The control system shall log total number of operating hours, total kWH, and total control on hours, as well as total values since reset.
  - e. Both analog and digital metering are required. The analog and digital metering equipment shall be driven by a single microprocessor, to provide consistent readings and performance.
5. Generator Set Alarm and Status Display. The generator set control shall include LED alarm and status indication lamps. The lamps shall be

- high-intensity LED type. The lamp condition shall be clearly apparent under bright room lighting conditions. Functions indicated by the lamps shall include:
- a. The control shall include five configurable alarm-indicating lamps. The lamps shall be field adjustable for function, color, and control action (status, warning, or shutdown).
  - b. The control shall include green lamps to indicate that the generator set is running at rated frequency and voltage, and that a remote start signal has been received at the generator set. The running signal shall be based on actual sensed voltage and frequency on the output terminals of the generator set.
  - c. The control shall include a flashing red lamp to indicate that the control is not in automatic state, and red common shutdown lamp.
  - d. The control shall include an amber common warning indication lamp.
6. The generator set control shall indicate the existence of the following alarm and shutdown conditions on an alphanumeric digital display panel:
- a. low oil pressure (alarm).
  - b. low oil pressure (shutdown).
  - c. oil pressure sender failure (alarm).
  - d. low coolant temperature (alarm).
  - e. high coolant temperature (alarm).
  - f. high coolant temperature (shutdown).
  - g. high oil temperature (warning).
  - h. engine temperature sender failure (alarm).
  - i. low coolant level (alarm or shutdown--selectable).
  - j. fail to crank (shutdown).
  - k. fail to start/overcrank (shutdown).
  - l. overspeed (shutdown).
  - m. low DC voltage (alarm).
  - n. high DC voltage (alarm)
  - o. weak battery (alarm).
  - p. low fuel-daytank (alarm).
  - q. high AC voltage (shutdown).
  - r. low AC voltage (shutdown).
  - s. under frequency (shutdown).
  - t. over current (warning).
  - u. over current (shutdown).
  - v. short circuit (shutdown).
  - w. over load (alarm).
  - x. emergency stop (shutdown).
7. Provisions shall be made for indication of four customer-specified alarm or shutdown conditions. Labeling of the customer-specified alarm or shutdown conditions shall be of the same type and quality as the above-specified conditions. The non-automatic indicating lamp shall be red, and shall flash to indicate that the generator set is not able to automatically respond to a command to start from a remote location.
8. The control shutdown fault conditions shall be configurable for fault bypass.

9. Engine Status Monitoring. The following information shall be available from a digital status panel on the generator set control:
  - a. engine oil pressure (psi or kPA).
  - b. engine coolant temperature (degrees F or C).
  - c. engine oil temperature (degrees F or C).
  - d. engine speed (rpm).
  - e. number of hours of operation (hours).
  - f. number of start attempts.
  - g. battery voltage (DC volts).
  - h. The control system shall also incorporate a data logging and display provision to allow logging of the last 10 warning or shutdown indications on the generator set, as well as total time of operation at various loads, as a percent of the standby rating of the generator set.
10. Engine Control Functions:
  - a. The control system provided shall include a cycle cranking system, which allows for user selected crank time, rest time, and # of cycles. Initial settings shall be for 3 cranking periods of 15 seconds each, with 15-second rest period between cranking periods.
  - b. The control system shall include an idle mode control, which allows the engine to run in idle mode in the RUN position only. In this mode, the alternator excitation system shall be disabled.
  - c. The control system shall include an engine governor control, which functions to provide steady state frequency regulation as noted elsewhere in this specification. The governor control shall include adjustments for gain, damping, and a ramping function to control engine speed and limit exhaust smoke while the unit is starting.
  - d. The control system shall include time delay start (adjustable 0-300 seconds) and time delay stop (adjustable 0-600 seconds) functions.
  - e. The control system shall include sender failure monitoring logic for speed sensing, oil pressure, and engine temperature which is capable of discriminating between failed sender or wiring components, and an actual failure conditions.
11. Alternator Control Functions:
  - a. The generator set shall include a full wave rectified automatic digital voltage regulation system that is matched and prototype tested by the engine manufacturer with the governing system provided. It shall be immune from misoperation due to load-induced voltage waveform distortion and provide a pulse width modulated output to the alternator exciter. The voltage regulation system shall be equipped with three-phase RMS sensing and shall control buildup of AC generator voltage to provide a linear rise and limit overshoot. The system shall include a torque-matching characteristic, which shall reduce output voltage in proportion to frequency below an adjustable frequency threshold. Torque matching characteristic shall be adjustable for roll-off frequency and rate, and be capable of being curve-matched to the engine torque curve with adjustments in the field. The voltage regulator shall include adjustments for gain, damping, and frequency

- roll-off. Adjustments shall be broad range, and made via digital raise-lower switches, with an alphanumeric LED readout to indicate setting level. Rotary potentiometers for system adjustments are not acceptable.
- b. Controls shall be provided to monitor the output current of the generator set and initiate an alarm (over current warning) when load current exceeds 110% of the rated current of the generator set on any phase for more than 60 seconds. The controls shall shut down and lock out the generator set when output current level approaches the thermal damage point of the alternator (over current shutdown). The protective functions provided shall be in compliance to the requirements of NFPA70 article 445. Equip genset with a 450 amp, 3 pole, output circuit breaker.
  - c. Controls shall be provided to individually monitor the 208Y120 phases of the output current for short circuit conditions. The control/protection system shall monitor the current level and voltage. The controls shall shut down and lock out the generator set when output current level approaches the thermal damage point of the alternator (short circuit shutdown). The protective functions provided shall be in compliance to the requirements of NFPA70 article 445.
  - d. Controls shall be provided to monitor the KW load on the generator set, and initiate an alarm condition (over load) when total load on the generator set exceeds the generator set rating for in excess of 5 seconds. Controls shall include a load shed control, to operate a set of dry contacts (for use in shedding customer load devices) when the generator set is overloaded.
  - e. An AC over/under voltage monitoring system that responds only to true RMS voltage conditions shall be provided. The system shall initiate shutdown of the generator set when alternator output voltage exceeds 110% of the operator-set voltage level for more than 10 seconds, or with no intentional delay when voltage exceeds 130%. Under voltage shutdown shall occur when the output voltage of the alternator is less than 85% for more than 10 seconds.
12. Other Control Functions:
- a. A battery monitoring system shall be provided which initiates alarms when the DC control and starting voltage is less than 25VDC or more than 32VDC. During engine cranking (starter engaged), the low voltage limit shall be disabled, and DC voltage shall be monitored as load is applied to the battery, to detect impending battery failure or deteriorated battery condition.

13. Control Interfaces for Remote Monitoring:
  - a. The control system shall provide four programmable output relays.
  - b. These relay outputs shall be configurable for any alarm, shutdown, or status condition monitored by the control. The relays shall be configured to indicate: (1) generator set operating at rated voltage and frequency, (2) common warning, (3) common shutdown, (4) load shed command.
  - c. A fused 10 amp switched 24VDC power supply circuit shall be provided for customer use. DC power shall be available from this circuit whenever the generator set is running.
  - d. A fused 10 amp 24VDC power supply circuit shall be provided for customer use. DC power shall be available from this circuit at all times from the engine starting/control batteries
- G. Base: The engine-generator set shall be mounted on a heavy duty steel base to maintain alignment between components. The base shall incorporate a battery tray with hold-down clamps within the rails. The fuel tank shall not be considered as a sole means of support for the individual components.

#### 2.03 GENERATOR SET AUXILIARY EQUIPMENT AND ACCESSORIES:

- A. Coolant and Oil Sump Heater: Engine mounted, thermostatically controlled, coolant heater(s) for each engine. Heater voltage shall be 120 Vac, single phase.
  1. The coolant heater shall be installed on the engine with silicone hose connections. Steel tubing shall be used for connections into the engine coolant system wherever the length of pipe run exceeds 12 inches. The coolant heater installation shall be specifically designed to provide proper venting of the system.
  2. The coolant heater shall be provided with thermostat.
  3. The coolant heater(s) shall be sized as recommended by the engine manufacturer to warm the engine to a minimum of 100F (40C) in a 40F ambient, in compliance with NFPA110 requirements.
- B. Vibration Isolators: Vibration isolators, integrated engine/spring/pad type, quantity as recommended by the generator set manufacturer.
- C. Starting and Control Batteries: Starting battery bank, calcium/lead antimony type, 12 volt DC, sized as recommended by the generator set manufacturer, shall be supplied for each generator set with battery cables and connectors.
- D. Exhaust Silencer(s): Exhaust muffler(s) shall be provided for each engine, size and type as recommended by the generator set manufacturer. The mufflers shall be critical grade. Exhaust system shall be installed according to the generator set manufacturers recommendations and applicable codes and standards.
- E. Outdoor Weather-Protective Housing: Generator set housing shall be provided factory-assembled to generator set base and radiator cowling. Housing shall

provide ample airflow for generator set operation at rated load in the ambient conditions previously specified. The housing shall have hinged side-access doors and rear control door. All doors shall be lockable. All sheet metal shall be primed for corrosion protection and finish painted with the manufacturer's standard color using a two step electrocoating paint process, or equal meeting the performance requirements specified below. All surfaces of all metal parts shall be primed and painted. Painting of hoses, clamps, wiring harnesses, and other non-metallic service parts shall not be acceptable. Fasteners used shall be corrosion resistant, and designed to minimize marring of the painted surface when removed for normal installation or service work. Housing shall be sound attenuated to 85 Db @ 7 meters.

- F. Fuel Source: Fuel system shall be natural gas and should contain the following devices: Gaseous Fuel Strainer, Flexible Hose Kit-Gaseous Fuel; Fuel Shut-Off Solenoid Valve. Should comply with all Federal and Local Codes.

#### 2.04 TRANSFER SWITCH EQUIPMENT:

- A. Provide complete factory assembled transfer equipment with electronic controls designed for surge voltage isolation, and including voltage sensors on all phases of both sources, linear operator, permanently attached manual handles, positive mechanical and electrical interlocking, and mechanically held contacts.

#### 2.05 TRANSFER SWITCH RATINGS:

- A. Provide complete factory assembled ATS-power transfer equipment with digital electronic controls designed for surge voltage isolation, and including voltage sensors on all phases of both sources, linear operator, permanently attached manual handles, positive mechanical and electrical interlocking, and mechanically held contacts.
- B. The generator set manufacturer shall warrant transfer switches to provide a single source of responsibility for all the products provided. Technicians specifically trained to support the product and employed by the generator set supplier shall service the transfer switches.
- C. Ratings:
  1. The transfer switch rating shall be 400 amp @ 208Y120 V, 60 Hz, 3 pole. The enclosure shall be Nema Type 1. The withstand and closing ratings of the transfer switch when tested at 480v, shall be no less than 65,000 amps when protected by a molded case circuit breaker.
  2. Main contacts shall be rated for 600 Volts AC minimum.
  3. Transfer switches shall be rated to carry 100 percent of rated current continuously in the enclosure supplied, in ambient temperatures of -40 to +60 degrees C, relative humidity up to 95% (non-condensing), and altitudes up to 10,000 feet (3000M).
  4. Transfer switch equipment shall have withstand and closing ratings (WCR) in RMS symmetrical amperes greater than the available fault currents shown on

the drawings. The transfer switch and its upstream protection shall be coordinated. The transfer switch shall be third party listed and labeled for use with the specific protective device(s) installed in the application.

D. Construction:

1. Transfer switches shall be double-throw, electrically and mechanically interlocked, and mechanically held in the source 1 and source 2 positions. The transfer switch shall be specifically designed to transfer to the best available source if it inadvertently stops in a neutral position.
2. Main switch contacts shall be high-pressure silver alloy. Contact assemblies shall have arc chutes for positive arc extinguishing. Arc chutes shall have insulating covers to prevent inter-phase flashover.
3. Transfer switch internal wiring shall be composed of pre-manufactured harnesses that are permanently marked for source and destination. Harnesses shall be connected to the control system by means of locking disconnect plug(s), to allow the control system to be easily disconnected and serviced without disconnecting power from the transfer switch mechanism.
4. Transfer switch shall be provided with flame retardant transparent covers to allow viewing of switch contact operation but prevent direct contact with line voltage components.
5. All poles shall be switched simultaneously using a common crossbar. Equipment using add-on accessory overlapping contacts are not acceptable.
6. Transfer switches shall be provided with a neutral bus and lugs. The neutral bus shall be sized to carry 100% of the current designated on the switch rating.

E. Connections:

1. Field control connections shall be made on a common terminal block that is clearly and permanently labeled.
2. Transfer switch shall be provided with AL/CU mechanical lugs sized to accept the full output rating of the generator set.

## 2.06 TRANSFER SWITCH CONTROL:

A. Operator Panel. Each transfer switch shall be provided with a control panel to allow the operator to view the status and control operation of the transfer switch. The operator panel shall be a sealed membrane panel rated NEMA 3R/IP53 or better (regardless of enclosure rating) that is permanently labeled for switch and control functions. The operator panel shall be provided with the following features and capabilities.

1. High intensity LED lamps to indicate the source that the load is connected to (source 1 or source 2); and which source(s) are available. Source available LED indicators shall operate from the control microprocessor to indicate the true condition of the sources as sensed by the control.
2. High intensity LED lamps to indicate that the transfer switch is “not in auto” (due to control being disabled or due to bypass switch enabled or in operation)

- and "Test/Exercise Active" to indicate that the control system is testing or exercising the generator set.
3. "OVERRIDE" pushbutton to cause the transfer switch to bypass any active time delays for start, transfer, and retransfer and immediately proceed with its next logical operation.
  4. "TEST" pushbutton to initiate a preprogrammed test sequence for the generator set and transfer switch. The transfer switch shall be programmable for test with load or test without load.
  5. "RESET/LAMP TEST" pushbutton that will clear any faults present in the control, or simultaneously test all lamps on the panel by lighting them.
  6. The control system shall continuously log information on the number of hours each source has been connected to the load, the number of times transferred, and the total number of times each source has failed. This information shall be available via the service tool or an operator display panel.
  7. Analog AC meter display panel, to display 120/240 AC Amps, AC Volts, KW load level, and load power factor. The display shall be color-coded, with green scale indicating normal or acceptable operating level, yellow indicating conditions nearing a fault, and red indicating operation in excess of rated conditions for the transfer switch.
  8. Vacuum fluorescent alphanumeric display panel with push-button navigation switches. The display shall be clearly visible in both bright (sunlight) and no light conditions. It shall be visible over an angle of at least 120 degrees. The Alphanumeric display panel shall be capable of providing the following functions and capabilities:
    - a. Display source condition information, including AC voltage for each phase of normal and emergency source, frequency of each source. Voltage for all three phases shall be displayed on a single screen for easy viewing of voltage balance.
    - b. Display source status, to indicate source is connected or not connected.
    - c. Display load data, including 208Y120 AC voltage, AC current, frequency, KW, KVA, and power factor. Voltage and current data for all phases shall be displayed on a single screen.
    - d. The display panel shall allow the operator to view and make the following adjustments in the control system, after entering an access code:
      1. Set nominal voltage and frequency for the transfer switch.
      2. Adjust voltage and frequency sensor operation set points.
      3. Set up time clock functions.
      4. Set up load sequence functions.
      5. Enable or disable control functions in the transfer switch, including program transition.
      6. Set up exercise and load test operation conditions, as well as normal system time delays for transfer time, time delay start, stop, transfer, and retransfer.
    - e. Display Real time Clock data, including date, and time in hours, minutes, and seconds. The real time clock shall incorporate provisions

for automatic daylight savings time and leap year adjustments. The control shall also log total operating hours for the control system.

- f. Display service history for the transfer switch. Display source connected hours, to indicate the total number of hours connected to each source. Display number of times transferred, and total number of times each source has failed.
- g. Display information for other transfer switches in the system, including transfer switch name, real time load in KW on the transfer switch, current source condition, and current operating mode.
- h. Display fault history on the transfer switch, including condition, and date and time of fault. Faults to include controller checksum error, low controller DC voltage, ATS fail to close on transfer, ATS fail to close on retransfer, battery charger malfunction, network battery voltage low, network communications error.

**B. Internal Controls:**

1. The transfer switch control system shall be configurable in the field for any operating voltage level up to 600VAC. Provide RMS voltage sensing and metering that is accurate to within plus or minus 1% of nominal voltage level. Frequency sensing shall be accurate to within plus or minus 0.2%. Voltage sensing shall be monitored based on the normal voltage at the site. Systems that utilize voltage monitoring based on standard voltage conditions are not acceptable.
2. Transfer switch voltage sensors shall be close differential type, providing source availability information to the control system based on the following functions:
  - a. Monitoring all phases of the normal service (source 1) for under voltage conditions (adjustable for pickup in a range of 85 to 98% of the normal voltage level and dropout in a range of 75 to 98% of normal voltage level).
  - b. Monitoring all phases of the emergency service (source 2) for under voltage conditions (adjustable for pickup in a range of 85 to 98% of the normal voltage level and dropout in a range of 75 to 98% of pickup voltage level).
  - c. Monitoring all phases of the normal service (source 1) and emergency service (source 2) for voltage imbalance.
  - d. Monitoring all phases of the normal service (source 1) and emergency service (source 2) for loss of a single phase.
  - e. Monitoring all phases of the normal service (source 1) and emergency service (source 2) for over voltage conditions (adjustable for dropout over a range of 105 to 135% of normal voltage, and pickup at 95-99% of dropout voltage level).
  - f. Monitoring all phases of the normal service (source 1) and emergency service (source 2) for over or under frequency conditions.
  - g. Monitoring the neutral current flow in the load side of the transfer switch. The control shall initiate an alarm when the neutral current exceeds a preset adjustable value in the range of 100-150% of rated

phase current for more than an adjustable time period of 10 to 60 seconds.

3. All transfer switch sensing shall be configurable from a minimum of Windows 98 PC-based service tool, to allow setting of levels, and enabling or disabling of features and functions. Selected functions including voltage sensing levels and time delays shall be configurable using the operator panel. Designs utilizing DIP switches or other electromechanical devices are not acceptable. The transfer control shall incorporate a series of diagnostic LED lamps.
4. The transfer switch shall be configurable to control the operation time from source to source (program transition operation). The control system shall be capable of enabling or disabling this feature, and adjusting the time period to a specific value. A phase band monitor or similar device is not an acceptable alternate for this feature.
5. The transfer switch shall incorporate adjustable time delays for generator set start (adjustable in a range from 0-15 seconds); transfer (adjustable in a range from 0-120 seconds); retransfer (adjustable in a range from 0-30 minutes); and generator stop (cooldown) (adjustable in a range of 0-30 minutes).
6. The transfer switch shall be configurable to accept a relay contact signal and a network signal from an external device to prevent transfer to the generator service.
7. The transfer switch shall provide a relay contact signal prior to transfer or retransfer. The time period before and after transfer shall be adjustable in a range of 0 to 50 seconds.
8. The control system shall be designed and prototype tested for operation in ambient temperatures from -40C to +70C. It shall be designed and tested to comply with the requirements of the following voltage and RFI/EMI standards.
9. The control shall have optically isolated logic inputs, high isolation transformers for AC inputs, and relays on all outputs, to provide optimum protection from line voltage surges, RFI and EMI.
10. The transfer switch shall be provided with a battery charger for the generator set starting batteries. The battery charger shall be a float type charger rated 2 amps. The battery charger shall include an ammeter for display of charging current and shall have fused AC inputs and DC outputs.

C. Control Interface:

1. The transfer switch will provide an isolated relay contact for starting of a generator set. The relay shall be normally held open, and closed to start the generator set. Output contacts shall be form C, for compatibility with any generator set.
2. Provide one set Form C auxiliary contacts on both sides, operated by transfer switch position, rated 10 amps 250 VAC.
3. The transfer switch shall provide relay contacts to indicate the following conditions: source 1 available, load connected to source 1, source 2 available, source 2 connected to load.

D. Enclosure:

1. Enclosures shall be UL listed. The enclosure shall provide NEC wire bend space. The cabinet door shall be key-locking.
2. Transfer switches shall be mounted in enclosures of the types as designated on the drawings. Separate enclosures shall be the NEMA type 1. The cabinet shall provide code-required wire bend space at point of entry as shown on the drawings. Manual operating handles and all control switches (other than key-operated switches) shall be accessible to authorized personnel only by opening the key-locking cabinet door. Transfer switches with manual operating handles and/or non key-operated control switches located on outside of cabinet do not meet this specification and are not acceptable.

#### 2.07 FACTORY TESTS:

- A. Equipment supplied shall be fully tested at the factory for function and performance. Factory testing may be witnessed by the owner and consulting engineer. Costs for travel expenses will be the responsibility of the owner and consulting engineer. Supplier is responsible to provide two weeks notice for testing.
- B. Generator set factory tests on the equipment shall be performed at rated load and rated PF. Generator sets that have not been factory tested at rated PF will not be acceptable. Tests shall include: run at full load, maximum power, voltage regulation, transient and steady-state governing, single step load pickup, and function of safety shutdowns.
- C. Transfer equipment factory tests: Each transfer switch supplied shall be factory tested before shipment. Factory tests shall include a complete functional test of the transfer switch controls, including calibration of the voltage sensors. A certified test report shall be available on request.

**PART 3 EXECUTION:**

## 3.01 INSTALLATION:

- A. Turn Key Installation – Remove Existing and Install New Genset & ATS in Existing Phase as Necessary, Supply Wiring, Conduit, connect fuel lines to existing fuel supply and concrete pad as necessary by a licensed, qualified electrical contractor.
- B. Equipment shall be installed by the contractor in accordance with final submittals and contract documents. Installation shall comply with applicable state and local codes as required by the authority having jurisdiction. Install equipment in accordance with manufacturer's instructions and instructions included in the listing or labeling of UL listed products.
- C. Installation of equipment shall include furnishing and installing all interconnecting wiring between all major equipment provided for the on-site power system. The contractor shall also perform interconnecting wiring between equipment sections (when required), under the supervision of the equipment supplier.
- D. Equipment shall be installed on concrete housekeeping pads. Equipment shall be permanently fastened to the pad in accordance with manufacturer's instructions and requirements of the site.
- E. Equipment shall be initially started and operated by representatives of the manufacturer.
- F. All equipment shall be physically inspected for damage. Scratches and other installation damage shall be repaired prior to final system testing. Equipment shall be thoroughly cleaned to remove all dirt and construction debris prior to final testing of the system.

## 3.02 ON-SITE ACCEPTANCE TEST:

- A. The complete installation shall be tested for compliance with the specification following completion of all site work. Testing shall be conducted by representatives of the manufacturer, with required fuel supplied by Contractor. The Engineer shall be notified in advance and shall have the option to witness the tests.
- B. Installation acceptance tests to be conducted on-site shall include a "cold start" test, a two hour full load test, and a one step rated load pickup test in accordance with NFPA 110. Provide a resistive load bank and make temporary connections for full load test, if necessary.

## 3.03 OPEN TRANSITION SEQUENCE OF OPERATION:

- A. Transfer switch normally connects an energized utility power source (source 1) to loads and a generator set (source 2) to the loads when normal source fails. The normal position of the transfer switch is source 1 (connected to the utility), and no start signal is supplied to the genset.
  
- B. Generator Set Exercise (Test) With Load Mode. The control system shall be configurable to test the generator set under load. In this mode, the transfer switch shall control the generator set in the following sequence:
  - 1. Transfer switch shall initiate the exercise sequence at a time indicated in the exercise timer program, or when manually initiated by the operator.
  - 2. When the control system senses the generator set at rated voltage and frequency, it shall operate to connect the loads to the generator set by opening the normal source contacts, and closing the alternate source contacts a predetermined time period later. The timing sequence for the contact operation shall be programmable in the controller.
  - 3. The generator set shall operate connected to the load for the duration of the exercise period. If the generator set fails during this period, the transfer switch shall automatically reconnect the generator set to the normal service.
  - 4. On completion of the exercise period, the transfer switch shall operate to connect the loads to the normal source by opening the alternate source contacts, and closing the normal source contacts a predetermined time period later. The timing sequence for the contact operation shall be programmable in the controller.
  - 5. The transfer switch shall operate the generator set unloaded for a cooldown period, and then remove the start signal from the generator set. If the normal power fails at any time when the generator set is running, the transfer switch shall immediately connect the system loads to the generator set.
  
- C. Generator Set Exercise (Test) Without Load Mode: The control system shall be configurable to test the generator set without transfer switch load connected. In this mode, the transfer switch shall control the generator set in the following sequence:
  - 1. Transfer switch shall initiate the exercise sequence at a time indicated in the exercise timer program, or when manually initiated by the operator.
  - 2. When the control systems senses the generator set at rated voltage and frequency, it shall operate the generator set unloaded for the duration of the exercise period.
  - 3. At the completion of the exercise period, the transfer switch shall remove the start signal from the generator set. If the normal power fails at any time when the generator set is running, the transfer switch shall immediately connect the system loads to the generator set.

#### 3.04 SERVICE AND SUPPORT:

- A. The manufacturer of the transfer switch shall maintain service parts inventory at a central location which is accessible to the service location 24 hours per day, 365 days per year.

- B. The transfer switch shall be serviced by a local service organization that is trained and factory certified in both generator set and transfer switch service. The supplier shall maintain an inventory of critical replacement parts at the local service organization, and in service vehicles. The service organization shall be on call 24 hours per day, 365 days per year.
- C. The manufacturer shall maintain model and serial number records of each transfer switch provided for at least 20 years.

3.05 TRAINING:

- A. The equipment supplier shall provide training for the facility operating personnel covering operation and maintenance of the equipment provided. The training program shall be not less than 4 hours in duration and the class size shall be limited to 5 persons. Training date shall be coordinated with the facility owner.

**END OF SECTION**